

- **What does this merger mean for our customers/partners?**

As of June 25<sup>th</sup> 2018 (the Effective Date), REVIMA and REVIMA APU will merge under a unique company named REVIMA.

Company address will remain the same:

**REVIMA**

BP 01, Avenue du LATHAM 47, CAUDEBEC EN CAUX  
76490 RIVES EN SEINE  
France

A communication letter has been sent by email to our customer/partner commercial contacts by the Revima Commercial and/or Customer Service Department.

Information will be also available on Revima's website ([www.revima-group.com](http://www.revima-group.com)).

- **What is the deadline to use REVIMA APU name?**

June 24<sup>th</sup>, 2018

- **Does this merger impact our operational organization and focal contact persons?**

The focal points of REVIMA APU will remain the same as it has been prior to the merger. The merger does not impact the contact points for customers / suppliers and partners, as we will operate the APU, Landing Gear and Engine Parts activities as Business Units of REVIMA, with the current dedicated leadership in operations, quality & customer support teams for each Business Unit.

- **How should orders and invoices be handled? From June 25<sup>th</sup>, what will happen in case a purchasing order is established under the name of REVIMA APU?**

As of June 25<sup>th</sup>, any orders or invoices will need to be established under the name of "REVIMA". Any orders received which would refer to "REVIMA APU" name will need to be modified by using the name of "REVIMA".

- **What is the delivery address of Revima for APU products :**

REVIMA – Magasin APU (AT10/11)  
BP 1, Avenue du LATHAM 47  
CAUDEBEC EN CAUX  
RIVES EN SEINE 76490  
FRANCE

- **Are there any changes in bank account references following the merger?**

Please refer to the bank account indicated on the invoice issued by REVIMA. There are currently no changes in bank account number. The Corporate financial Department will communicate later on if any changes occur.

- **Will our certification agreements be updated to reflect the name change to REVIMA? FAA or EASA etc....**

APU product ratings will be added to the current REVIMA certification agreement and will be used for any APU's shipped from REVIMA as of June 25<sup>th</sup>. The existing certifications of Revima are available on Revima's website).

However, a copy of the new agreement will be added to the documentation sent with the product to preventing any "blocking" situation during incoming inspection.

For EASA, FAA and TCAC, the new agreement will apply as of June 25<sup>th</sup>, 2018 (effective date of the merger).

For the other agreements, quality process may/will be accommodated pending the final acceptance of the agreement changes by the relevant authorities. In such conditions, the usual contacts at REVIMA will keep you informed.

Depending on their incoming inspection/acceptance quality process, Customers may need to update the information currently registered in their own system to allow incoming inspection acceptance based on the new agreement.

- **What are the consequences for existing contract signed under REVIMA APU name?**

For the existing contracts – meaning those that have been signed by REVIMA APU – there is no need to modify the current agreements. REVIMA APU will be absorbed by REVIMA and therefore, all REVIMA APU obligations will be performed by REVIMA.